Mutual Funds

Aditya Birla Sun Life Mutual Fund



PROTECTING INVESTING FINANCING ADVISING

Common Application Form For Resident Indians and NRIs/FIIs/FPIs

Distributor Name & ARN/ RIA No.	. Sub Broker Name &	ARN/ RIA No.	Sub Broker Code	Employee Unique ID. No. (EUIN) Application No.
ARN-119042				E182477	
Distributor Mobile No.		Distributor Ema	il ld		
oplicable only for Regular Schemes. Please note the JIN is mandatory for "Execution Only" transactions. R		t be updated in the Broker	Master and will be restricted to this tra	nsaction only.	
		ansaction is executed with ales person of the distribut	out any interaction or advice by the emplor/sub broker.	oyee/relationship manager/sales person of the above	distributor/sub broker or notwithstandi
First Applicant / Authorised	d Signatory	Si	econd Applicant	Third Ap	pplicant
Transaction Charges for Applications	_			T	T-100 / //
r case the subscription (lumpsum) amount irst time mutual fund investor) will be deduc				₹ 150/- (for first time mutual fund investor) st the balance amount invested.	or < 100/ - (for investor other th
Existing Unitholder please fill in your	Folio No., Name & Email ID	and then proceed t	o Section 5 (Applicable detail	ls and Mode of holding will be as per the	e existing Folio No.)
Existing Folio No.					
FIRST / SOLE APPLICANT INFORMATION (N	MANDATORY) (Refer Instruction	n No. 2,3,4) Fresh / New	v Investors fill in all the blocks. (1 t	to 8) In case of investment "On behalf of Minor",	Please Refer Instruction no. 2(ii)
ame of First/Sole Applicant as per PAN/ Aadhaar Card)#	Ms. M/s.				
AN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y	YY
ADHAR ard Number			CKYC (Prefix if any)	14 digit CHYC Number	
ame of the Second Applicant sper PAN/ Aadhaar Card)#	Ms. M/s.				
AN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y	YY
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lame of the Third Applicant as per PAN/ Aadhaar Card)#	Ms. M/s.				
AN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y	YY
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	r Card)# (In case First / Sole A	Applicant is minor) / C	Contact Person - Designation - P	oa Holder (In case of Non-individual Investo	rs)
Mr. Ms. M/s.					
AN / PEKRN (Mandatory)			Date of Birth**		
ADHAR ard Number			CKYC Number (Prefix if any)	14 digit CHYC Number	
Relationship of Guardian (Refer Instrcution	No. 2(ii))				
ISD CODE	TEL: OFF.	T D			
	TEL: RESI	T D	-		n is liable to get rejected if with PAN card/ Aadhar card
Proof of the Relationship with Minor**					the First / Sole Applicant is Mir
Tax Status [Please tick (✓)] (Applical	ble for First / Sole Applican	t)			
Resident Individual FIIs	□ NRI - NRO □ H	IUF Club / So	ociety PIO Bod	y Corporate Minor Govern	nment Body
☐ Trust ☐ NRI - NRE ☐ E	Bank and FI Sole Propri	etor Partners	hip Firm QFI P	rovident Fund Others	(Please Specify)
cknowledgement Slip (To be fil	lled in by the Investor)				nmon Application For
Application No.					Collection Centre /
Descived from Mr. / M-		1 1 1			BSLAMC Stamp & Signature
Received from Mr. / Ms	NI/DEVDNI Drack 10/0	Complied			
Please Tick (🗸)] Enclosed 🔲 PAN	IN/ PEKKIN Proof KYC	Complied N	ECS Form Yes No		

Aditya Birla Sun Life AMC Limited
(Formerly known as Birla Sun Life Asset Management Company Limited)
Regn. No.: 109. Regd Office: One Indiabulls Centre, Tower 1, 17th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013
+91 22 4356 7000 | care.mutualfunds@adityabirlacapital.com | www.adityabirlasunlifermf.com | CIN: U65991MH1994PLC080811

adityabirlacapital.com

1800-270-7000

Contact Us:



ARN-119042 E182477

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For Individuals				For Non-Individua	al Investors	(Companies, Trus	t, Partnersh	ip etc.)				
	I am Politically Exposed Person	I am Related to Politically Exposed Person	Not Applicable	(If No, please atta	ach mandato	pany or Subsidiary ory UBO Declaration		ompany or C	Controlled by a Li	sted Company:		□N
Sole/First Applicant				Foreign Exchange	-	_					Yes	
Second Applicant				Gaming / Gambli	ing / Lottery	/ Casino Services	5				Yes	□N
Third Applicant				Money Lending /	Pawning						Yes	□N
DEMAT ACCOUNT DETAIL	LS (OPTIONAL)	(Please ensure t	hat the sequence	of names as mentioned in	the application	n form matches with th	at of the A/c. he	eld with the de	pository participant.) Refer Instruction	No. 3(B)	
NSDL: Depository Pa	rticipant Nam	e:			DPID No.:			Benefi	iciary A/c No.			
CDSL: Depository Pa	rticipant Nam	e:				Beneficiary A/c N	lo.					
Enclosed: Client Ma	aster Tr	ansaction/ St	atement Copy	/ DIS Copy								
NOMINATION DETAILS (Mandatory) (Re	fer Instruction No	o. 7)									
I/We wish to nomina	ate I/We	DO NOT wish	to nominate a	and sign here				1st Ap	plicant Signatur	e (Mandatory)		
	Nominee N	lame and Add	ress	Applicant's Rela	ationship	Guardian Name	e (in case of	Minor)	Allocation %	Nominee/ G	uardian Się	gnature
Nominee 1				with the Noi	illinee							
Name in a C												
Nominee 2												
Nominee 3 FATCA & CRS INFORMAT The below information	on is required t	or all applicar	nt(s)/ guardian					-	-			
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DECLARATION(S) & SIGNATURE(S) (Refer Instruction No. 1)		
То,		Date
The Trustee,		Date
Aditya Birla Sun Life AMC Ltd.		
to abide by the terms, conditions, rules and regulations govern involve and is not designed for the purpose of the contravent Laws, Anti Corruption Laws or any other applicable laws enact nor have been induced by any rebate or gifts, directly or indirectly For Non-Individual Investors: I/We hereby confirm that the or in this scheme of Aditya Birla Sun Life AMC Ltd. and the application applying for the investments and I/We, including the entity, if and authorization of the entity and/or the applicants who have a For NRIs only: I/We confirm that I am/we are Non Residents in my/our Non-Resident External/Non-Resident Ordinary/FCNI/We confirm that details provided by me/us are true and correct I have voluntarily subscribed to the on-line access for transa Mutual Fund) and confirm of having read, understood and agree lacapital.com and hereby undertake to be bound by the same. effected by me and I shall be solely liable for all the costs and cor The ARN holder has disclosed to me/us all the commissions Funds from amongst which the Scheme is being recommended	object clause of the constitution document of the entity (viz. Molication is being made within the limits for the same. I/We are on the case may arise so, hereby agree to indemnify ABSLAMC / Applied on behalf of the entity. of Indian Nationality/Origin and that I/we have remitted funds in R account. (Refer Inst. No. 6) t.** a to abide the terms and conditions for availing of the internet facility provided by Aditya Birla Sure to abide the terms and conditions for availing of the internet facility internet facility in the internet facility in the internet facility in the internet facility in the form of trail commission or any other mode), payable to	in the scheme is through legitimate sources only and does not f the provisions of the Income Tax Act, Anti Money Laundering Inderstood the details of the scheme & I/we have not received OA / AOA / Trust Deed, etc.), allows us to apply for investment omplying with all requirements / conditions of the entity while ABSLMF in case of any dispute regarding the eligibility, validity from abroad through approved banking channels or from funds in Life AMC Ltd. (Investment Manager of Aditya Birla Sun Life cility more particularly mentioned on the website www.adityabirshall not at any time deny or repudiate the on-line transactions to him for the different competing Schemes of various Mutual
information." I/We hereby provide my /our consent in accordance with Aadha my/our Aadhaar number(s) in accordance with the Aadhaar Act, I/We hereby provide my/our consent for sharing/disclosing of r and their Registrar and Transfer Agent (RTA) for the purpose of u FATCA & CRS Declaration: I/ We have understood the inform	my Aadhaar number(s) including demographic information with th	storing and usage (ii) validating/authenticating and (ii) updating asset management companies of SEBI registered mutual fund Instructions) and hereby confirm that the information provided
Signature of First Applicant / Authorised Signatory	Signature of Second Applicant	Signature of Third Applicant
	CONFIRMATION CLAUSE	
communication including but not limited to email, telephone their Authorized Agents or Third Party Service Providers in or I/We agree that all personal or transactional related informations.	Agents and third party service providers to use information, e, sms, etc. and further authorise the disclosure of the inform der to provide information and updates to me on various finar tion collected/provided by me can be shared/transferred and e with any law or regulation in accordance with privacy policy a	nation contained herein to its affiliates/group companies or ncial and investment products and offering of other services. d disclosed with the above mentioned parties including with

VALUE ADD

 $I/We \ am/are \ interested \ in \ knowing \ my/our \ credit \ score \ and \ am/are \ happy \ to \ receive \ help \ in \ this \ regard.$

I / We hereby provide my consent to :-

- $1. \quad \text{Aditya Birla Sun Life AMC Limited and its group companies \& associates to conduct check on my/our credit information with any of the credit bureau.} \\$
- 2. Aditya Birla Sun Life AMC Limited and its group companies & associates to conduct a background check either by their employees or through any third party vendor. Yes

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